

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

FRANCHISE GROUP, INC.,<sup>1</sup>

Reorganized Debtor.

Chapter 11

Case No. 24-12480 (LSS)

(Jointly Administered)

**RE: D.I. 1862**

**CERTIFICATION OF NO OBJECTION REGARDING LITIGATION  
TRUSTEE’S FIRST OMNIBUS OBJECTION (NON-SUBSTANTIVE)  
TO CERTAIN AMENDED, SUPERSEDED OR DUPLICATE CLAIMS**

The undersigned hereby certifies that, as of the date hereof, he has received no answer, objection or otherwise responsive pleading to the *Litigation Trustee’s First Omnibus Objection (Non-Substantive) to Certain Amended, Superseded or Duplicate Claims* [D.I. 1862] (the “**Objection**”). The undersigned further certifies that he has reviewed the docket of the United States Bankruptcy Court for the District of Delaware (the “**Court**”) in these cases, and no answer or other responsive pleading to the Objection appears thereon.

Pursuant to the notice filed with the Objections, any objections or other responses to the Objection were to be filed with the Court and served on undersigned counsel on or before October 14, 2025 at 4:00 p.m. (Eastern).

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<sup>1</sup> The last four digits of Franchise Group, Inc.’s federal tax identification number are 1876. The mailing address for Franchise Group, Inc. is 2371 Liberty Way, Virginia Beach, Virginia 23456. In addition to the foregoing Reorganized Debtor, the “Reorganized Debtors” include certain affiliated entities, a complete list of which, including the last four digits of their federal tax identification numbers and addresses, may be obtained on the website of the Reorganized Debtors’ claims and noticing agent at <https://cases.ra.kroll.com/FRG/>. All motions, contested matters, and adversary proceedings that remained open as of the closing of such cases, or that are opened after the date thereof, are administered in the remaining chapter 11 case of Franchise Group, Inc., Case No. 24-12480 (LSS).

WHEREFORE, counsel for the Litigation Trustee respectfully requests that the proposed form of order, as filed with the Objection, be entered at the earliest convenience of the Court.

Dated: October 21, 2025

**RAINES FELDMAN LITTRELL LLP**

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